# What's New in Presstimator Version 8.5

# Contents

1
2
4
6
12
14
20
22
25
27
31
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**Checkmarks for Quote/Job History Selection:** The Presstimator is now capable of selecting specific items on the Quote and Job History screens to be included in Reports. Users can still filter the History screens based on specific criteria, but can now also choose individual items to be included in the Reports. The first column on the Quote and Job History screens is where the user can mark items in the list.

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Notice the first and third items in the list are marked. Click the Reports button.

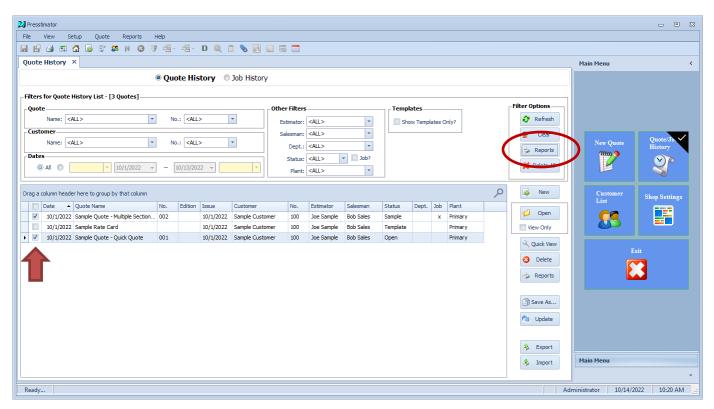
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The following reports are based on the currently displayed Quote History list. To view a different set of Quotes, modify the filter criteria and click the Refresh button.									
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≽ Print	Commission Summary	🤪 Print	Total Usage						
Print		Print	Quote Compare						
Print Preview mode?									
🔀 Cancel									

Click on any of the reports for the selected quotes. Notice in the generated report (in the example below, the Billing and Customer Analysis report) that just the two selected quotes are included in the report.

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**Quote Compare Report:** Users can apply filters and select multiple jobs/estimates from the Quote and Job History screens to generate a report in Excel to compare all aspects (cost, selling price and production actuals) of the selected quotes.



Notice the first and third items in the list are marked. Click the Reports button.

Print Options - Quote History Reports										
The following reports are based on the currently displayed Quote History list. To view a different set of Quotes, modify the filter criteria and click the Refresh button.										
Print Print Filtered Quote History List	Print Profit Analysis (compare Actual Cost to Selling Price)									
Print Billing and Customer Analysis	Print Estimate Analysis (compare Actual Cost to Estimated Cost)									
Print Commission Summary	Print Total Usage									
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Click the Print button for the Quote Compare report.

The following report is generated in Excel comparing the two selected Quotes. Users are able to compare more than two Quotes at a time by selecting multiple items on the Quote and Job History screens.

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Notice the options to display the comparisons between Cost, Selling Price and Production Actuals. Gain a global perspective on a given customer over time, or compare jobs to see which is more profitable. **Multiple Tax Rates for Customers and Drop Zones:** You may now enter multiple tax rates that apply to jobs produced and sold in your area to have an accurate tax totaled on the invoice. Click the 'Tax Rates' button on the Company Information screen from the Setup menu.

Company Information		83
This information is pr	inted on Reports.	
Name:	My Company Name	
Address:	My Address	
City:	City State/Province: ST	
Zip/Postal Code:	Zip	
Phone No:		
Fax No:		
E-mail:	youremail@domainname.com	
Tax rate:	0.00 🗘 🔳 Tax Rates	
	V Ok K Cancel	

Enter all tax rates to apply to jobs produced in your shop. In this example, there is a State Tax of 4.5% and Local Taxes for two Counties in which products are sold. The tax rate for County #1 is 2.1% and the tax rate for County #2 is 2.2%. Set up as many entries necessary for the tax rates in your area. You can enter different tax rates for your destination-based delivery locations.

"Destination sales tax means that the transaction will be taxed with the sales tax rates of the state where the buyer takes ownership of the product. Origin sales tax means that the transaction will be taxed with the sales tax rates of the state where the seller is based."

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To apply the required tax rates to a given customer or delivery destination (drop zone), open the Customer Information screen for a customer and navigate to the Billing screen. In the 'Tax Rates' portion of the screen, select up to three tax rates for the selected customer or drop zone. In this example, 'State Tax' is selected in the first dropdown and 4.5% is imported into the first rate field. 'Local Tax - County 1' is selected in the second dropdown, and 2.1% is imported into the second rate field.

Note: You can also specify if the customer is non-Taxable. If this checkbox is marked, no taxes will be calculated on the invoice screen for this customer.

Select the customer name from the dropdown on the Customer screen within a Quote.

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On the Invoice screen within a Quote, the 'Customer Taxes' portion of the screen will import the three tax rates entered on the Customer Information screen for the selected customer. If the tax rates are not automatically displayed, or needs to be updated, click on the 'Load Customer Rates' screen to import the values.

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In this example for **origin-based tax rates**, the 'State Tax' of 4.5% and 'Local Tax – County 1' of 2.1% is imported into the appropriate fields and the total tax for the Quote based on the 'Taxable Amount' is calculated.

For **destination-based tax rates**, click on the Details checkbox to indicate that details need to be entered for the destinations provided in Drop Zones within Delivery.

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Other Info	Calculated Selling Price: \$12,843.43	
Delivery Summary	Muld Description     Adjustment (+/-):     :	
Info		Customer Shop Settings
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a link below to view the	Customer Taxes	
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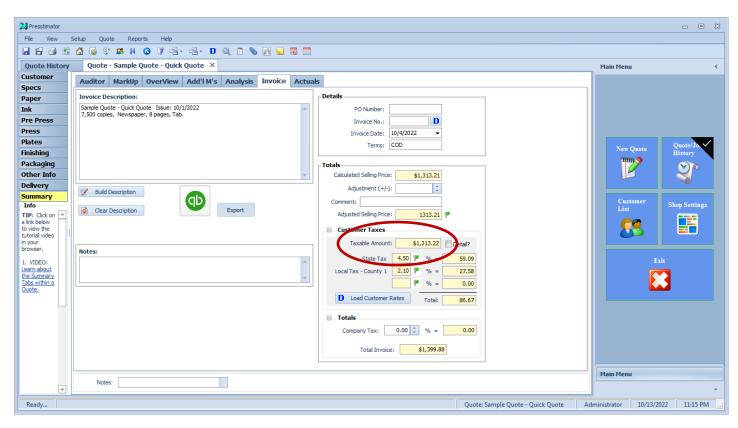
When selecting Details, the display will change to remove any subtotals and a button to View Details will appear. Click the View Details butto. Click the Build Details button to import all of the destination information from Delivery Drop Zones into the list.

Invoice Details													23
Invoice Details Entry	/												
Taxable Amount:	\$12,843.43				n/a	P	% =						
Description:					n/a	۲	% =						
Quantity:					n/a	P	% =						
							Total:	0.	00				
Invoice Details Summ	-										🖲 Build Detail		
Description	Quantit	y Tax 1	Rate	Amount	Tax 2		Rate	Amount	Tax 3	R	ate Amour	t Total	
										Total C	ustomer Tax:		
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				~	OK								

The Invoice Details screen imported each of the delivery locations from the Drop Zones screen in Delivery and imported the tax rates for each one of the Drop Zones from the Customer List. Notice the different tax rates for each of the delivery locations, which is based on the tax rates of each **destination**.

nvoice Detai	ils Entry												
Taxable Amo	ount: \$12,843.4	13			State	Tax 4.50	% =	177.3	83				
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Quar	ntity: 10,00	0				n/a 🛛 🚩	% =						
							Total:	260.8	32				
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												260.8	2
Drop Zone 1		10000	State Tax	4.50	177.83	Local Tax - Cou	2.10	82.99				260.8	2
			State Tax State Tax	4.50 4.50			2.10	82.99				391.2	
Drop Zone 1		22000			391.23		2.10						3
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Drop Zone 1 Drop Zone 2		22000	State Tax	4.50	391.23					al Custom		391.2 13.0 665.0	3

If you open an existing Quote and the tax rates have changed, simply click the Load Customer Rates button to re-import the current tax rates for each of the locations. If the Drop Zones have changed from the original Quote, click the Build Details button to re-import all of the delivery locations and tax rates to bring the invoice up-to-date with current tax charges. **Taxable Amount on Invoice:** The 'Taxable Amount' calculated on the Invoice screen is based on the tax attribute of each line-item throughout a Quote.



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On the Analysis screen in Shop Settings, mark the checkboxes for each component of a job that is a taxable item. The selling price of these items will be included in the Taxable Amount on the Invoice screen.

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If you want to change the taxable status of specific line-items for just a single Quote (instead of adjusting in Shop Settings), mark the 'Taxable' checkboxes on the Analysis screen in Summary. These checkboxes are automatically defaulted to the status set in Shop Settings when creating a New Quote. Changing the checkbox status for any item adjusts the Taxable Amount calculated on the Invoice screen, for this Quote only.

**Invoice and Bulk Invoice Reports:** Invoices can be printed individually from within a Quote or from the Job History screen. Click on the lower Reports button to select a report to generate for the highlighted item in the list.

View	Setup Quote Reports	Help	· 43 •	D 🔍 [	) 📎 🖪 🛛												
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The print options displayed are for just the highlighted item. These reports are identical to the reports available from within a Quote.

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Or, users can mark invoices from the Job History screen and print them in bulk. Click on the upper Reports button to select a report to generate for all of the marked items in the list.

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Note: If no items are selected with a checkmark in the list, all filtered items displayed are sent to the report. In other words, selecting none is the same as marking all of the items in the list.

The print options displayed are for all of the marked items in the list. The new Invoices – Bulk report is available to print all marked ivoices in a batch. Each page in the report will be an invoice for each of the marked items in the list.

Print Option	ns - Que	ote History Reports			δ
		wing reports are based on the currently di modify the filter criteria and click the Refre		istory list. To view a different set of	
P	rint	Print Filtered Quote History List	🤌 Print	Profit Analysis (compare Actual Cost to Selling Price)	
P	rint	Billing and Customer Analysis	🤌 Print	Estimate Analysis (compare Actual Cost to Estimated Cost)	
₿ P	rint	Commission Summary	🔌 Print	Total Usage	
	ustom	Invoices - Bulk Include Details?	🤪 Print	Quote Compare	
		Print F	Preview mode?		
		×	Cancel		

If the user marks the Include Details option, each invoice generated in the report will also include a complete breakdown of all of the charges associated with the Details previously described on the Invoice screen within a Quote.

rint	Int Options - Quote History Reports													
	The following reports are based on the currently displayed Quote History list. To view a different set of Quotes, modify the filter criteria and click the Refresh button.													
è	3	Print	Print Filtered Quote History List	i Print	Profit Analysis (compare Actual Cost to Selling Price)									
è	>	Print	Billing and Customer Analysis	🔶 Print	Estimate Analysis (compare Actual Cost to Estimated Cost)									
d	2	Print	Commission Summary	🔌 Print	Total Usage									
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From our prior example, the accompanying page for each invoice printed will include the totals displayed here.

Invo	oice Details													23
۲ <sup>1</sup>	Invoice Details Entry	/												
	Taxable Amount:	\$12,843.43	3			State	Tax 4.50	% =	177.	83				
	Description:	Drop Zone 1			Local <sup>-</sup>	Tax - Cour	nty 1 2.10 🕨	% =	82.9	99				
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In	voice Details Summ	ary				0	Apply	l	Load	Customer Rates	🛟 Bu	ild Details	o o	lear
	Description	•	Quantity	Tax 1	Rate	Amount	Tax 2	Rate	Amount	Tax 3	Rate	Amount	Total	
•	Drop Zone 1		10000	State Tax	4.50	177.83	Local Tax - Cou	2.10	82.99				260.82	
	Drop Zone 2			State Tax	4.50	391.23							391.23	
	Sample Customer		500	State Tax	4.50	8.89	Local Tax - Cou	2.10	4.15				13.04	
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	Tax Information						
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	State		5.250%	\$456.44			
			0.000%	\$.00 \$.00			
			Total:	\$456.44			
	10,000 Drop Zone 1						
	State Local		5.250% 0.750%	\$207.47 \$29.64			
	Local		0.000%	\$25.04			
			Total:	\$237.11			
	500 Sample Cust	omer					
	State		5.250%	\$10.37			
	Local		0.750%	\$1.48			
			0.000% Total:	\$.00 \$11.86			
			Total:	\$11.86			
	Tax Totals - Invoice: 0	01					
	Local		\$31.12				
	State		\$674.28				
	_	Total:	\$705.41				

As you can see, a comprehensive breakdown is provided with each printed invoice for each of the delivery destinations.

Also, when printing the invoices in bulk with details included, the last page of the report will include a complete summary of all of the common tax rates for each item.

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In our example, "Local" and "State" summaries are totaled for all of the selected invoices. This feature is very useful for gathering information for quarterly tax reports. Just filter the Job History by the corresponding date range and print the Invoices – Bulk report with Details to get a complete summary of all taxes paid on the last page of the report.

**Send Items to Scheduler Directly from History Screen:** Quickly and easily send a job directly to the Scheduler from the Quote and Job History screens without having to open a Quote. To schedule a job, simply click on the Update button on the Quote or Job History screens.

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On the Job Information screen, click the Schedule Items button.

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Select the processes you want to send to the Scheduler and click the Send Marked Items to Scheduler button. That's all! The items have been sent to the scheduler exactly the same way as from within a Quote without having to open and navigate through a Quote. Easily delegate the task of sending a job to the Scheduler without any knowledge of the Presstimator.

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						8	👸 Send N	Marked Items t	o Sche	duler							
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**View Job Status from Scheduler:** Once a job has been sent to the Scheduler, users can quickly view the status of a job directly from the Job History screen. If a call comes in asking for the status of a job, users can quickly view the status directly from the Job History screen by clicking on the Quick View button.

24 Presstimator	
File View Setup Quote Reports Help	
Job History ×	Main Menu <
Quote History     Istory	
Filters for Job History List - [1 Job]	_
JobOther Filters	
Name: </th <th></th>	
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Dates Invoice: <all></all>	
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Job Date Quote Name Job No. Issue Customer No. Job Status Invoice Plant	
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Quick View	
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3 Save As	
🕲 Update	1
Export	
🐥 Import	Main Menu
Ready	Administrator 10/15/2022 3:03 PM .:

The Job Quick View screen displays current information about the job. Click the Scheduled Items button to view the current status of the job from the Scheduler.

Job Quick View								×			
Quote Information											
Name:	Sample Quote - Multiple Sec	ctions Qu	ote No.:	002		Quote Date:	10/1/2022				
Edition:		Issu	ue Date:	10/1/2022		Status:	Sample				
Customer:	Sample Customer	Es	timator:	Joe Sample		Invoice No:	001				
Customer No.:	100	Sa	alesman:	Bob Sales	In	voice Amount:	\$13,548.84				
- Job Information											
	ections: 2	Type	Shappor		Web Width:	34					
	Sections:     2     Type:     Shopper     Web Width:     34       Pages:     52     Format:     Tab     Cutoff:     22.75										
					Cutoff:						
(	Copies: 32,500		Color	Ink	Size:	11	X 15				
	Job Number:	001		The second	10/3/2022 6:00	00.414					
				Required:	10/3/2022 8:00						
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	Job Created Date:	10/1/2022		Last Page Recv'd	10/1/2022 3:00	1:00 PM	Be Scheddied Henris				
				Printed: Completed:							
				Completed.							
Current User											
Quote is n	ot currently being modified.										
				Ok							
				<u>O</u> K							

The Scheduled screen displays the current status of each process as reported in the Scheduler application to give you a live view of the status of the job. This allows the user to give instant feedback to requests for job status based on current data.

	Iter								
		m: PrePress		<u>Start</u>	Enc	<u>d</u>	Estimat	ted	
	Subject	t: PrePress Sample Quote - Multip	ole Sections with Actuals: C	Date Time	Date	Time Duratio			
	Locatio	n: Primary		10/15/2022 🔻 03:07 Å	10/15/2022 🔻	04:57 🗼 1.83	Ĵ 1.8	83	
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ł	PrePress	PrePress Sample Quote - Multip		Primary	10/15/2022 3:07 PM	10/15/2022 4:57 PM		1.83	
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+	Proofing Press	Press Sample Quote - Multiple	Sect. 1. Tab. 39,125 copies	Sample - Press 1: Your Press,	10/15/2022 3:07 PM	10/15/2022 6:22 PM	3.25	0.87 3.24	
		Press Sample Quote - Multiple Press Sample Quote - Multiple	Sect. 1. Tab. 39,125 copies Sect. 2. Tab. 34,350 copies				3.25		
	Press	Press Sample Quote - Multiple	Sect. 1. Tab. 39,125 copies Sect. 2. Tab. 34,350 copies	Sample - Press 1: Your Press,	10/15/2022 3:07 PM	10/15/2022 6:22 PM	3.25 2.03	3.24	
	Press Press	Press Sample Quote - Multiple Press Sample Quote - Multiple	Sect. 1. Tab. 39,125 copies Sect. 2. Tab. 34,350 copies	Sample - Press 1: Your Press, Sample - Press 1: Your Press,	10/15/2022 3:07 PM 10/15/2022 3:07 PM	10/15/2022 6:22 PM 10/15/2022 5:09 PM	3.25 2.03 2.00	3.24	

Click the Refresh button to see any real-time updates while the screen is open.

**Late Copy Received:** Track when the last page is received from the customer in the Job Information area on the Customer screen within a Quote. Click the checkbox to enter in a date and time to indicate when the last page of copy was received from the customer. The Copy In field can be used for setting the due date/time for the copy to be received from the customer. Comparing the Last Page Received to the Copy In field determines if the copy is received late.

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File View	Setup Quote	Reports Help			
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Quote History	Quote - Sam	ple Quote - Multiple Sections with Actuals $  imes $			Main Menu <
Customer			Quote Information	Job Information	
Specs	Plant:	Primary	Quote No.: 002	Job Accepted	
Paper Ink	Quote/Job Name:	Sample Quote - Multiple Sections with Actuals	Status: Sample	Job No.: 001	
Pre Press	Title:		Status. Sumpe		
Press	Edition:	Issue: 10/1/2022 -	Created: 10/1/2022 -	Status:	
Plates	Estimator:	Joe Sample	Expires: 10/16/2022 -	Dept.:	New Quote Quote/Jo.
Finishing Packaging	Salesman:	Bob Sales		Job Created: 10/1/2022 -	History
Other Info	Customer Name:	Sample Customer 🔻 S	Use Metric Units?	✓ Required: 10/3/2022 ▼ 6:00:00 AM	
Delivery	Customer No.:	100 Terms: COD		Copy In: 10/1/2022 - 2:00:00 PM ·	
Summary Info	Contact:	Sid Sample		☑ Last Page Recv'd: 10/1/2022 ▼ 3:00:00 PM ⊙	Customer Shop Settings
TIP: Click on	Alt. Contact:			Printed: 10/16/2022 -	List
a link below to view the	Address:	100 Main Street 2		Completed: 10/16/2022 V	
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1. Learn how to quickly	State/Province:	Any State Zip/Postal Code: 12345-1234			Exit
create a New Quote.	Phone:	(222) 555-1234 x10( Fax: (222) 555-1111			
	Email:	sample@hostname.com			
	Customer Notos	type any notes here			
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		<b>•</b>	]		
				+ Quote using Shop Settings from: 10/6/2022 6:20:51 PM	Main Menu
-					·
Ready				Quote: Sample Quote - Multiple Sections with Actuals	Administrator 10/16/2022 3:19 PM

From the Quote or Job History screen, print the Billing and Customer Analysis report to see a review of all of the jobs' last copy received status for the filtered/marked items in the History list.

tions - Qu	ote History Reports			23							
			istory list. To view a different set of								
Print	Print Filtered Quote History List	🔪 Print	Profit Analysis (compare Actual Cost to Selling Price)								
Print	Billing and Customer Analysis	🤌 Print	Estimate Analysis (compare Actual Cost to Estimated Cost)								
Print Commission Summary Print Total Usage											
Print Invoices - Bulk ✓ Indude Details? ✓ Custom Report? Quote Compare											
	Print Print	eview mode?									
	×	Cancel									
	The foll Quotes Print Print Print Print Custom	Quotes, modify the filter criteria and click the Refrest         Print       Print Filtered Quote History List         Print       Billing and Customer Analysis         Print       Commission Summary         Print       Invoices - Bulk         Quotes       Include Details?	The following reports are based on the currently displayed Quote H Quotes, modify the filter criteria and click the Refresh button.	The following reports are based on the currently displayed Quote History list. To view a different set of Quotes, modify the filter criteria and click the Refresh button.          Print       Print Filtered Quote History List       Profit Analysis         (compare Actual Cost to Selling Price)         Print       Billing and Customer Analysis       Print         Print       Commission Summary       Estimate Analysis         Print       Commission Summary       Print         Total Usage         Print       Invoices - Bulk       Print         Quote Details?       Print Preview mode?							

The last Sheet on the customizable Excel report is the Late Copy analysis report. The comprehensive report shows the status for every selected job. A job is determined to be late when compared to the Copy In field on the Customer sreen. Get an average time a customer submits the copy to be printed. Get a summary for all jobs as well to see how often copy is being received from customers after the due date.

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La la		Grand Total	I											3	of 3	
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You can use this information to determine if you want to add an additional charge for this customer if they're constantly late with submitting copy. Additional Charges can be added on the Billing screen for a customer on the Customer List.

General	Billing	Shipping			
Custome	r Name:			Customer No:	
	Custome	r .		100	
Contact I				100	
Sid Sam					
Address:				Copy from General	
	n Street	2		Copy from Shipping	
Box 100		-			
City:	•		State/Province:	Zip/Postal Code:	
AnyTow	'n		Any State	12345-1234	
Phone No	o.:		Fax No.:	Mobile No.:	
(222) 5	55-1234	x100	(222) 555-1111		
E-Mail:					
sample(	Dhostnar	ne.com			
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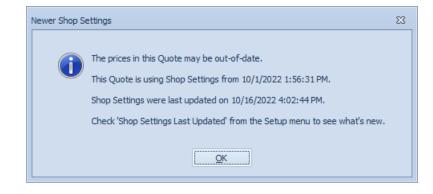
When Additional Charges are entered, selecting a customer on the Customer screen in a Quote automatically imports this value into the costs displayed on the Other Info screen in a Quote. You can click on the green flag to override the imported value if you want to modify or remove the additional charge in this Quote.

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	Setup Quote Reports Help		_
Quote History Customer	Quote - Sample Quote - Multiple Sections with Actuals ×	Main Menu <	
Specs	Details         Copies:         32,500         Pages:         52         Format:         Tab         Sections:         2         Color Ink:         Yes         Plant:         Primary		
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Ready	Quote: Sample Quote - Multiple Sections with Actuals A	dministrator 10/16/2022 3:54 PM	

**Update Existing Quotes:** When opening an existing Quote, users can quickly see if there are any Shop Settings have been updated since the last time this Quote was created. The red message at the bottom of the screen indicates that there are newer Shop Settings.

21 Presstimator					- • ×
File View	Setup Quote F	Reports Help			
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Finishing	Estimator:	Joe Sample	Expires: 10/16/2022 V		New Quote Quote/Jo History
Packaging	Salesman:	Bob Sales 🔻		Job Created: 10/16/2022 -	
Other Info	Customer Name:	Sample Customer S	Use Metric Units?	Required: 10/16/2022 -	
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Summary Info	Contact:	Sid Sample		🗌 Last Page Recv'd: 10/16/2022 🔻	Customer Shop Settings
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Quote.	Phone:				
	Email:	sample@hostname.com			
	Customer Notes:	type any notes here			
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					, ,

Clicking on the red indicator will display more information about when Shop Settings were last updated and when Shop Settings were last imported into this Quote.



In addition to the red message indicator, the Customer screen now always displays information about when Shop Settings were last imported into this Quote.

21 Presstimator					- • ×
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	Email:	sample@hostname.com			
	Customer Notes:	type any notes here			
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Double-click the '+' icon to expand the information.

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Customer			Quote Information	Job Information	
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Plates		Joe Sample		Dept.:	Quote/Jo.
Finishing		Bob Sales	Expires: 10/16/2022 *	Job Created: 10/16/2022 -	New Quote History
Packaging			Use Metric Units?	Required: 10/16/2022 V	
Other Info Delivery			Use Metric Units?		
Summary	Customer No.:				
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<u>create a New</u> <u>Quote.</u>	Phone	(222) 555-1234 x10C Fax: (222) 555-1111		If there have been updates to Shop Settings, they can be	
	Email:	sample@hostname.com		easily imported into the current Quote Settings.	
	Customer Notoo	type any notes here		Click here to see if there is anything new in Shop Settings.	
	Customer Notes.	type any notes here		<u>Click here</u> to import the current Shop Settings.	
	Notes			Note: Importing current Shop Settings does not update certain items in Paper and Press. <u>Tell me more.</u>	
		<b>•</b>		These values can be updated by clicking D Load All Defaults	
				- Quote using Shop Settings from: 10/1/2022 1:56:31 PM	Main Menu
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Ready			Qu	ote: Sample Quote - Quick Quote Newer Shop Settings /	Administrator 10/16/2022 4:09 PM 🔡

Quickly bring a Quote up-to-date by clicking the Load All Defaults button to import the current Shop Settings. Click the 'Click here' links to see more information about what's new in Shop Settings and how to update the Quote.

**More Paper Waste Factors for Finishing Processes:** The paper waste value for Finishing imported on the Paper screen within a Quote now includes waste for Inserting, Bindery, Mailing and Finishing.

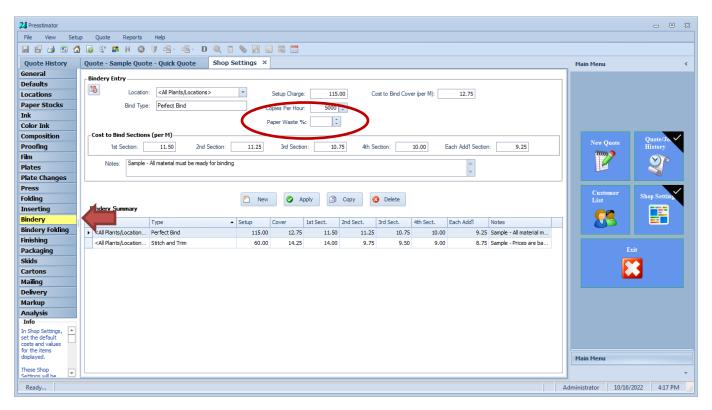
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Press	Sect: 1 Pgs: 8 @ Basis Wgt.: 30 P Startup Imp.: 3500 ; 8 Base Copies: 7,500 Lbs. w/o waste: 403		
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nmary o	Notes:	Customer List	Shop Settings
	Stock Summary         Apply         Image: Copy Waste Info         D Use Defaults           S.         Pgs.         Type         Color         BW         GSM         Width         Start         Run         ORun         Copies         Core         Waste Lbs.         Lbs.         Cost/Lb.         Cost         Notes           >         1         8         Newsprint         White         30         34         3500         8.00         200         11800         2.00         244         647         .3000         194.10	83	
		Ē	Exit
	8 244 647 194.10		
	Totals		
	Paper cost: \$194 for 7,500 copies Paper cost (per M): \$25.88 Paper cost w/ plate changes: \$194		
	Paper Notes:	Main Menu	

Set defaults in Shop Settings for Inserting, Bindery, Mailing and Finishing to be imported into a Quote when these processes are selected.

### Inserting:

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File view seu				
Quote History		Settings ×		Main Menu
General		-		1
Defaults	Inserts Inventory	General	ints	
locations	Name: Quantity on hand:	Machine setup cost: 50.00	Folding setup: 35.00 Folding (per M): 4.25	
aper Stocks	Sample Insert 10000 ‡	Copies Per Hour: 2000		
ık		Paper Waste %:		
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ndery		No. 🔺 Cost	No.  Cost Supplied	
ndery Folding nishing		1 10.25	1 12.00 12.00	
ackaging		2 9.00	2 11.50 11.50	Exit
ids		3 8.50	3 11.25 11.25	
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ailing				
elivery				
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nalysis				
nfo				
Shop Settings,  t the default				
sts and values				
r the items splayed.		* Note: The last entry applies to all additional	* Note: The last entry applies to all additional	Main Menu
ese Shop		sections being inserted.	preprints being inserted.	
nese Shop ettings will be				
Ready				Administrator 10/16/2022 4:19 PM

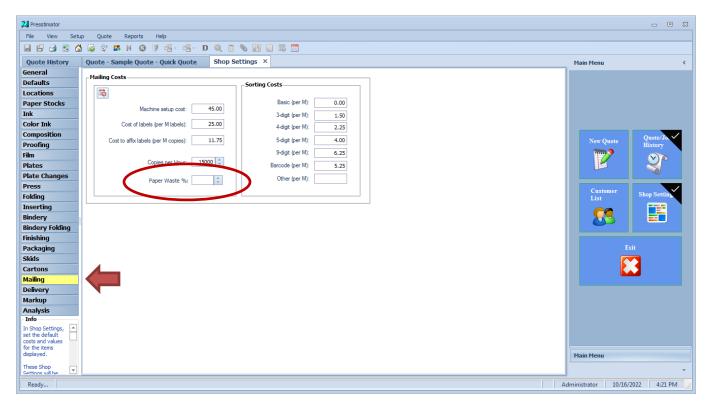
#### Bindery:



#### Finishing:

Presstimator											-	• 83
File View Setu		Help	Q 11 📎 🎵 🔜 🖩									
				ð 🛄								
Quote History	Quote - Sample Quo	ote - Quick Quote	Shop Settings ×							Main Menu		<
General	Finishing Entry									_		
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Locations												
Paper Stocks Ink	Finishing Type:	Onserting	Setup Ch	arge: 75.00	Materials Cost/M:	7.50	Finishin	g Cost/M:	8.00			
Color Ink												
Composition	Add'l Per Section Co	st (per M)										
Proofing	1st Section:	6.00 2nd Section	5.50 3rd See	ction: 5.00	4th Section:	4.50	Each Add	1 Section:	4.00	New Qu	ote Quote/J History	
Film										mm		
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Plate Changes	Paper Wast	e %: 1.00 🗘 🔰	Notes: Sample						-			
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Bindery											5    =1	
Bindery Folding	location		Setup Mat./M	Cost/M 1st Sec		3rd Sect.	4th Sect.	Each Add'l	Notes			
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Skids												
Cartons												
Mailing												
Delivery												
Markup												
Analysis Info												
In Shop Settings,												
set the default												
for the items												
displayed.										Main Menu		
These Shop Settings will be												*
Ready										Administrator	10/16/2022 4:2	20 PM
neauy									J	Automistrator	10/10/2022 4:2	10 P 101

## Mailing:



**Scheduler Dashboard Application:** If you have multiple plants and want to view the schedule for each plant, use the new Scheduler Dashboard Application.

10 s	ielect Schedule	- 9 %
	View and Edit the selected Schedule. Any changes made to the so Name: Company A	thedule cannot be undone.
50	+ Details (double-click to expand)	
	Name	Database
•	Company A	dbA
	MySchedule	PresstimatorScheduler.mdf
	Ex	it

After setting up the database connection information for each plant, click the View/Edit Schedule button to view each selected plant's schedule.

File Home		Presstimat	or Scheduler		
Event		Week View View Week View View View View	tt Agenda v View by None by Date Resource		
Event	Navigate	Arrange	Group By		
< > May 04	, 2020				4 May ▶ 4 2020
		Monday, May 04		A	SU MO TU WE TH FR S
L ProPress	2 Plates 3 Press Proofs	4 Coldset Press 4 Heatset Press 5 Inserting 60	Onserting 6 Poly Bagging 7 Perfect Bind	7 Stitch & Trim 8 Mailing	18 26 27 28 29 30 1
					19 <b>3 4 5 6 7 8</b> 9
7 00		C Maintenance			20 10 11 12 13 14 15 1
/		~			21 17 18 19 20 21 22 2
8 00 Job 1					22 24 <b>25</b> 26 27 28 29 3
					23 31
9 00 Job 2	Job 1				
				<b>_</b>	June 2020
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2 рм <sup>3 ор 3</sup>			→I	→1	26 21 22 23 24 25 26 2
		2	2		27 28 29 30
1 00	Job 3		Job 1	Eve	
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1					29 12 13 14 15 16 17 1
5.00			Job 2		30 19 20 21 22 23 24 2
					31 <b>26 27</b> 28 29 30 31
6					32 2 3 4 5 6 7
_				Job 2	Today
7 00					

**Presstimator Dashboard Application:** For customers with multiple plants, the new Dashboard apps allow oversight of every shop from one location. Using the Presstimator Dashboard, you can view a plant's Shop Settings and Quotes, and you can even generate reports and perform an analysis remotely for each plant.

I,	Select Presstimator F	ant Database		0		23		
	Launch the Presstimator connecting to the selected Plant Database.							
	Name:	My Plant	Launch Presstimator					
(		e-click to expand)						
Pr	Name	Database						
	Company A	Presstimat	or_Data					
I	My Plant	Presstimat	or_Data					
		Save Settings & Exit	t without Saving					

After setting up the database connection information for each plant, click the Launch Presstimator button to connect and view the Presstimator for each plant as though you're sitting in the building.